## brownejacobson

Banking Transaction Update: National Transactions

### January 2023

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London	/	Ma	d-
Nottingham			
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Dublin

### Our recent deals

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Advising Tom Joule on a joint venture with Next plc re the £34m acquisition of Joules out of administration.

Advising Lloyds Development Capital on a significant investment in Stonbury, the leading UK water and environmental sustainability specialist.

Acted for Virgin Money on its funding of an employee ownership trust transaction relating to the Controlaccount group.



Advised Lloyds Development Capital in connection with its significant private equity investment in Blis Group



Advising Suez SA and its shareholders on its £2 billion acquisition of its former UK waste management business, Suez Recycling & Recovery UK from French business, Veolia.



Advising Virgin Money on the refinance of the IBC Health Care Group.

### Our recent deals



Advising Santander on its loan to RJ Lift Services Ltd to fund the acquisition of RJ Lifts Group Limited by RJ Lifts Trustees Limited.

Advising ThinCats in relation to its £2.5m of growth capital

funding to arcade bar operator NQ64 to support its plans for further expansion across the UK.

THINCATS



Advision Assess to Music, on Aniony Conital contfolio

Advising Access to Music, an Apiary Capital portfolio company, on its refinancing with Santander.



Advising the PBE Group (multinational tunnelling and mining business) in connection with its multi-jurisdictional finance arrangements and most recently the obtaining of an incremental facility.



Advising Rcapital Partners in connection with their acquisition - alongside co-investor Montague - of UK General Insurance and Precision Partnership Limited following FCA approval.

### Contact us



#### **Emma Hinton**

#### Partner

Emma is joint head of the Browne Jacobson national banking & finance team and is well known in the West Midlands market for delivering an excellent, efficient and straighttalking service to her clients. She acts on a full range of banking & finance transactions for both funder and corporate and/or private equity borrower clients and has a particular focus on the health and social care sector. Emma Hinton is always a joy to work with. Ruthlessly efficient, gets things right first time, and always comes up with solutions to problems rather than waiting for the client to solve. A first-class lawyer.

Legal 500

emma.hinton@brownejacobson.com +44 (0)7866 074051 Connect with me on **Linked in** 



shaun.mcCabe@brownejacobson.com +44 (0)7920 257155 Connect with me on **Linked in** 

#### Shaun McCabe

#### Partner

Shaun is joint head of the Browne Jacobson national banking & finance team and advises banks and other funders, private equity privates and borrowers on a range of transactions including acquisitions, management buy-outs, asset based lending and refinancings. Recognised as a leading expert in banking and finance by Legal 500 and Chambers, he has particular expertise advising on private equity led debt transactions and asset based lending. I have dealt with them for many years and have received consistently excellent service over that period. They have a real strength in depth to their Banking and Corporate teams and are extremely focused on client management with strong commercial negotiating skills.

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For further information about any of our services, please visit brownejacobson.com or contact us on 0370 270 6000.



