



July 2025

Banking transaction update National transactions

**Browne
Jacobson**

Our recent deals

Since Q3 last year our national banking and finance team have continued to deliver a high volume of transactions for a range of funder and borrower clients across a number of sectors.

This transaction update highlights a few of the great deals we have been involved in and we would be delighted to talk through the capabilities of our team and how we can work with you to deliver transactions in the future.



Advised Apiary Capital-backed virtual reality and e-learning solutions provider LearnPro Group on its increase of existing facilities and its acquisitions of Infographics Limited and Redkite Systems.



Advised LDC on its investment into Nottinghamshire-based fire and security door manufacturer, Integrated Doorset Solutions.



- Acted for Virgin Money in relation to a term loan bilateral facility to care-home group, TLC Care group for the purposes of refinancing its existing indebtedness.
- Advised Virgin Money on its further health-focused facility into MACC Care Group.
- Advised Virgin Money on its provision of development finance facilities to Care Concern Group.
- Acted for Virgin Money on its provision of additional facilities to the Bondcare Group to support its acquisition of two new care homes as part of Bondcare Group's growth plans.
- Advised Virgin Money on its provision of a recapitalisation facility to Ardenton-backed leading components manufacturer Shaftec Automotive Components Ltd.



Advised vertical market software acquirer, Software Circle plc, on its £16.7m refinance and acquisition facilities provided by Shawbrook Bank to support its buy and build strategy.



Acted for Cynergy Bank on its multimillion pounds landmark secured lending transaction encompassing a significant number of portfolio properties, which formed part of a strategic group re-organisation for its customer.



- Acted for MediaSense on senior funding debt package provided by Investec Bank to assist with its acquisition of multi-jurisdictional leading consultancy firm, R3.
- Advised MediaSense on funding elements in relation to its acquisition of PwC UK's Marketing & Media Owner team.



Advised MACC Care on its sale and leaseback of various care home properties.

Our recent deals

Since Q3 last year our national banking and finance team have continued to deliver a high volume of transactions for a range of funder and borrower clients across a number of sectors. This transaction update highlights a few of the great deals we have been involved in and we would be delighted to talk through the capabilities of our team and how we can work with you to deliver transactions in the future.



Advised Frontier Development Capital on its funding provision to leading supplier of in-flight products, Watermark, to assist with its management buy-out.



Acted for Growth Lending on its provision of a multi-million pounds investment into e-commerce software and services provider, Journey Hospitality.



Advised London Women's Clinic in relation to its refinancing of existing facilities with HSBC Bank.



Advised OakNorth Bank on its provision of facilities to MPS Care Group, to refinance and support its future growth across the Northwest, Northeast and East Midlands.



Acted for Coniston Capital further to its portfolio company, Equity Networks, securing a seven-figure funding facility from Triple Point Private Credit to support Equity Networks' buy and build strategy.



Advised private equity backed accountancy firm BK Plus on its additional funding with Shawbrook to support its ambitious growth plans.



Advising Indivior plc in connection with the refinancing by its subsidiary RBP Global Holdings of their existing secured term debt through a USD 400m senior secured note debt package with Piper Sadler Finance LLC and certain purchasers comprising of USD 350m term notes and USD 50m variable notes, each of which being listed on TISE.



- Advising Hay Wain on the provision of mezzanine funding to Insurestreet Limited, to support the acquisition of The Lettings Hub aimed at leveraging their combined technology and expertise in the UK Lettings market.
- Advising Hay Way in connection with its JV arrangement with NPIM and the provision of a mezzanine funding package to support in the acquisition of a significant industrial property in Wales.



- Advised Rcapital on its acquisition, and related financing of UK infrastructure business Temple Lifts from Hitachi and on its subsequent exit.
- Advised Rcapital and its portfolio company Avonside Energy on its acquisition of Novora, solar PV and insulation business.

Our recent deals

Since Q3 last year our national banking and finance team have continued to deliver a high volume of transactions for a range of funder and borrower clients across a number of sectors.

This transaction update highlights a few of the great deals we have been involved in and we would be delighted to talk through the capabilities of our team and how we can work with you to deliver transactions in the future.



Advised the Obsequio Group, a provider of fire detection, safety, security and water hygiene solutions in the energy and infrastructure sector, on its new senior finance package from European specialist finance provider Kartesia which provided a debt platform to support its buy and build strategy.



Advised Alvarez & Marsal in connection with its subsidiary, SHP Legal Services', provision of investment and management services into Broadfield UK (formerly BDB Pitmans) representing the founding member of a planned international law firm with a global footprint.



Advising specialist litigation finance firm Locke Capital on multiple funding arrangements supporting large scale domestic and international disputes and arbitrations.



Advised the Welsh Government in connection with the provision of further funder to support the Morlais tidal infrastructure project, the subsequent debt for equity swap resulting in an £8m equity stake in the project and its £2m investment into an associated tidal energy business the Inyanga Marine Energy Corp in each case evidencing Wales' commitment to the development of renewable energy.



Advising Umbra Capital in connection with the provision of funding to, and the majority acquisition of, a string of mid-market investment financial management businesses.



Advised BHL in connection with its exit from the Cobra Beer joint venture with Molson Coors.

Contact us



Emma Hinton
Partner

+44 (0) 121 237 3944
emma.hinton@brownejacobson.com

Emma is a partner at Browne Jacobson and is joint head of the national banking and finance team. She advises on all types of financing transactions and specialises in health and social care as a sector. Emma is well known in the West Midlands market for delivering an excellent, efficient and straight-talking service to her clients, and as a result she has a loyal client following.



Shaun McCabe
Partner

+44 (0) 115 948 5661
shaun.mccabe@brownejacobson.com

Shaun is the joint head of our banking and finance team. Recognised as a leading expert in banking and finance by Legal 500 and Chambers, Shaun advises banks, funders, private equity houses and borrowers on a range of transactions including acquisitions, management buy-outs, asset-based lending and refinancings.

“The Browne Jacobson banking team have supported us on a number of transactions over the past few years, including in extending existing facilities, obtaining new facilities, and in support of a refinancing on change of ownership.”

Legal 500, 2025

For further information about any of our services, please visit: [Browne Jacobson | Services | Banking and finance](#) or contact Emma Hinton:

+44 (0) 121 237 3944
emma.hinton@brownejacobson.com

[brownejacobson.com](https://www.brownejacobson.com)



Browne Jacobson is the brand name under which Browne Jacobson LLP and Browne Jacobson Ireland LLP provide legal and other services to clients. The use of the name "Browne Jacobson" and words or phrases such as "firm" is for convenience only and does not imply that such entities are in partnership together or accept responsibility for the acts or omissions of each other. Legal responsibility for the provision of services to clients is defined in engagement terms entered into between clients and the relevant Browne Jacobson entity. Unless the explicit agreement of both Browne Jacobson LLP and Browne Jacobson Ireland LLP has been obtained, neither Browne Jacobson entity is responsible for the acts or omissions of, nor has any authority.

Browne Jacobson LLP is a limited liability partnership registered in England and Wales, registered number OC306448, registered office Mowbray House, Castle Meadow Road, Nottingham, NG2 1BJ. Authorised and regulated by the Solicitors Regulation Authority (SRA ID 401163). A list of members' names is available for inspection at the above office. The members are solicitors, barristers or registered foreign lawyers.

Browne Jacobson Ireland LLP is a limited liability partnership registered in the Republic of Ireland. Regulated by the Law Society of Ireland and authorised by the Legal Services Regulatory Authority to operate as a limited liability partnership. A list of its partners is available at its principal place of business at 2 Hume Street, Dublin 2, D02 FT82.