

brownejacobson<sup>LLP</sup>

# Banking Transaction Update February 2022 - National transactions

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Birmingham

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Exeter

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London

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Manchester

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Nottingham

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[brownejacobson.com](https://www.brownejacobson.com)  
0370 270 6000

# Our recent deals

1



Advising HSBC UK Bank Plc on its funding of the acquisition of Pearn's Pharmacies Limited by leading national pharmacy group, Knights Chemist.

2



Advised Apiary Capital on the funding of the management buy-out of XVR and Learnpro, e-learning software providers to the emergency services sector.

3



Advised NatWest and HSBC on funding provided to Dovehaven Care Homes, a North West care home group.

4



Advised Complete Detection Systems on its funding from Beechbrook Capital to support its acquisition of Genex Limited and its future buy and build strategy.

5



Advised Santander Growth Capital team in the North West on facilities provided to Nemesis Now Limited, an official merchandise, giftware and collectibles business.

# Our recent deals

6



Advised Clydesdale Bank (trading as Virgin Money) on the acquisition of Capital Network Solutions by Flow UK Holdings.

7



Construction Testing Solutions

Advising Construction Testing Solution Limited, backed by Palatine, on its refinance with Kartesia.

8



LDC

Advising Lloyds Development Capital on senior debt facilities provided by Clydesdale Bank (trading as Virgin Money) in relation to the MBO of Kingswood Corporation.

9



Acting for NorthEdge Capital on its support of the primary management buyout of ICP (a global marketing services consultancy) and the negotiation of debt facilities from Santander.

10



Advising the award-winning Rcapital Partners in connection with their existing and new investments in various businesses.

# Contact us



## Paul Ray Partner

Paul acts for UK and international banks and other funders, corporates ranging from high growth to FTSE 100 companies, institutional investors, entrepreneurs and management teams. Paul and his team advise on the full range of banking & finance transactions including those involving substantial LMA syndicated facilities and have particular strength in advising on funding into the health, social housing, property development and private equity sectors.

Paul Ray is an excellent lawyer; he points out areas to think about that others would miss. Always presents a problem with a series of solutions, which is quite rare. The service is first class, every time.

Legal 500 2021

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For further information about any of our services, please visit [brownejacobson.com](http://brownejacobson.com) or contact us on 0370 270 6000.

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